# SELECTMORTGAGE

YOUR LOCAL INDEPENDENT SOURCE FOR REAL ESTATE FINANCING

## INFORMATION REQUESTED AT TIME OF APPLICATION

- ❑ **Bank Statements covering the most recent 3 months on all accounts.**
- ❑ **Account statements covering the most recent 3 months on all asset accounts. (including IRA, Retirement Accounts, 401K Accounts, Brokerage Accounts)**
- ❑ **Open Loans – names, addresses, account #, balances and monthly payment**
- ❑ **Credit Cards – name, account #, balance and minimum payment**
- ❑ **Mortgage Co/Landlord (2 year history) - name, address, account #, payment and balance**
- ❑ **Information on all property owned (including recent property tax statement & hazard insurance information if the property is free & clear or these are paid seperately from your mortgage payments)**
- ❑ **W-2's (2 years) & Current Paystubs covering a full month w/YTD earnings**
- ❑ **Employment information (2 year history) - name for personnel office, address, compensation**
- ❑ **Copies of current Letter of Entitlement to Social Security; Retirement Income; Annuities or other sources of verifiable income.**
- ❑ **Copies of legal documents and either canceled checks from the payor or payments statement from the clerk of the court, if you choose to have alimony, child support or separate maintenance considered in your financial evaluation.**
- ❑ **Last 2 years tax returns with all schedules, W2's and 1099's.**
- ❑ **Self Employed: Current P&L's and Balance Sheets**
- ❑ **Check for Credit Report and Appraisal $340, or $60 for a credit only application.**
- ❑ **Social Security Numbers**
- ❑ **Divorce Decree including Settlement Agreement**
- ❑ **Corporate Relocation Agreement**
- ❑ **Closing statement from previous home sold during the last 3 years.**
- ❑ **Copy of complete Bankruptcy papers.**
- ❑ **Sales Contract and legal description**
- ❑ **Copy of Driver's License or other photo ID (VA only)**
- ❑ **Certificate of eligibility or DD214s (VA only)**

If all of the above information is provided and all of your liabilities are reported through the credit bureau, credit approval should take no longer than 3 days. Otherwise verifications will be obtained by mail which could extend the process to as long as 30 to 45 days.

Please do not struggle with these forms as I can assist you.

If you have any questions or have problems finding the above information please contact me to discuss other ways to obtain the documentation.

Jeff Ewing

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